

## Third Party Special Needs Trust Checklist

Do I need a Third Party Special Needs Trust for my child?

1. Is my child a “disabled” person?  Yes  No
2. Has my child received or could my child receive a disability determination by the Social Security Administration (SSA)?  Yes  No
3. Has my child applied for or could my child apply for a determination of disability by the SSA?  Yes  No
4. Is the my child receiving or could my child receive any of the following means-tested public benefits?
  - SSI
  - Medicaid
  - Medicaid Waiver
  - NJ Family Care
  - Section 8 Housing
  - Food Stamps
  - DDD
  - Group Home
  - Psychiatric Institutionalization
  - Other \_\_\_\_\_
5. Do I have a plan for my child with disabilities after I am gone?  Yes  No

If the answer to any of the above questions is YES, you are in need of a Third Party Special Needs Trust.